



Network for Studies on Pensions, Aging and Retirement

The art of choosing

State of Affairs and Discussion of Suggestions for the Future

Arthur van Soest

01-05-2014

Agenda

- Current projects
- Recent NEA, Design en Panel papers
- Events
- Your input

Current projects

- Large/Medium Vision projects
 - Interactive Pension Communication and Decision Making
- Small Vision and PhD-student Projects
 - PhD student endowment for Jordana Liberali: Designing risk profile questions that help consumers to better understand pension risks
 - PhD student endowment for Louise Nell: Beter kiezen met begrijpelijke pensioenteksten
 - PhD student endowment for Job Krijnen: Procrastinating Pension Planning
 - PhD student endowment for Wiebke Eberhardt: Adapting pension communication to the heterogeneous characteristics and needs of participants

Medium Vision Project: Interactive Pension Communication and Decision Making

- **Principal investigators**
 - Benedict Dellaert & Bas Donkers (EUR)
- **Other researchers**
 - Carlos Lourenco (EUR); Gerald Häubl (Alberta); Agapi Fytraki (EUR); Meimei Dai
- **Involved pension specialists**
 - Marc Turlings (Achema); Niels Kortleve (PGGM); Fransje Verheij (SVB); Ed Vermeulen (Robeco)
- **Project started in January 2013**

Small Vision Projects

- PhD student endowment for Jordana Liberali (EUR)
 - Designing risk profile questions that help consumers to better understand pension risks
 - Promotor: Benedict Dellaert
- PhD student endowment for Louise Nell (UU)
 - Beter kiezen met begrijpelijke pensioenteksten
 - Promotor: Leo Lentz
- PhD student endowment for Job Krijnen (TiU)
 - Procrastinating Pension Planning
 - Promotor: Marcel Zeelenberg
- PhD student endowment for Wiebke Eberhardt (UM)
 - Adapting pension communication to the heterogeneous characteristics and needs of participants
 - Promotor: Elisabeth Brüggem & Thomas Post

Recent NEA, Design en Panel papers (1)

Building a distribution builder: Design considerations for financial investment and pension decisions.

Bas Donkers, Carlos Lourenço, Daniel Goldstein and Benedict Dellaert
Design Paper 20 - May 2013

Op naar actieve pensioenconsumenten. Inhoudelijke kenmerken en randvoorwaarden van effectieve pensioencommunicatie

Niels Kortleve, Guido Verbaal and Charlotte Kuiper
Design Paper 23 - June 2013

Pensioenorganisaties en communicatiewetgeving. Exploratief onderzoek naar keuzes en verplichtingen.

Louise Nell and Leo Lentz
NEA Paper 49 - July 2013

Recent NEA, Design en Panel papers (2)

Naar een nieuw deelnemergericht UPO

Charlotte Kuiper, Arthur van Soest and Cees Dert

Design Paper 24 - August 2013

Pensioenbewustzijn

Arthur van Soest and Henriëtte Prast

Panel Paper 37 - March 2014

De gebruiksvriendelijkheid van het Uniform Pensioenoverzicht

Lentz, Leo and Henk Pander Maat

Occasional paper, November 2013

Selected events 2014

- May 6, 2014 in Tilburg: Taskforce on Interest rate and conversion risk in pension contracts
- June 5, 2014 in Rotterdam: Naar een nieuw pensioenstelsel in Nederland
- June 19 & 20, 2014 in Venice: International Pension Workshop
- June 23, 2014 in Amsterdam: Werkgroep Robuustheid van en intergenerationele risicodeling in pensioencontracten
- September 1, 2014 in The Hague: Werkgroep Pensioeninnovaties: integratie met wonen en pensioen voor zelfstandigen
- October 30, 2014 in Amsterdam: Pensioencongres St. Inst. GAK

Your input

- Research questions that should be addressed?
- Data sets that can be used?
- Field experiments?

- Suggestions particularly welcome for
 - Master thesis projects - Internships 2014/2015
 - Netspar Thesis awards – deadline September 15
 - Topicality projects



Network for Studies on Pensions, Aging and Retirement

Mission Netspar contributes to the ongoing improvement of financing opportunities for the 'old age' of Dutch and European citizens through network development, formulating and executing scientific research and knowledge transfer programs.